



## HEALTH INSURANCE APPLICATION CHECKLIST

APPLICATION WILL NOT BE CONSIDERED COMPLETE WITHOUT  
THE REQUIRED DOCUMENTATION LISTED BELOW.

Please be aware that rates are subject to change based on final information and census.

Business Name \_\_\_\_\_ Effective Date \_\_\_\_\_

### ALL APPLICANTS

- Completed application and plan selections
- Current Nevada State Business License or Notice of Exemption letter from Nevada Secretary of State
- Completed Common Ownership Attestation
- Completed Business Attestation *(Partnerships Only)*
- Enrollment application, electronic enrollment application, or enrollment file for electronic eligibility
- Estimated 1st month premium binder check
  - Any discrepancy between the binder amount and the final enrollment will be billed or credited on the first premium bill.

### BUSINESSES WITH "W-2" EMPLOYEES

- Most recent filed State Wage & Quarterly
  - Businesses in operation less than three months must submit Articles of Incorporation along with two weeks of payroll in lieu of the State Wage & Quarterly.
- Two weeks of payroll receipts for employees that do not appear on the group's State Wage & Quarterly
  - Business Verification Form maybe submitted in lieu of payroll at Underwriting's approval
- Waiver of Health Coverage Benefits for all Eligible Employees who are waiving coverage or who are eligible for and/or participating in COBRA. "Eligible Employee" means a permanent employee who has a regular working week of 30 or more hours

### BUSINESSES WITH OWNERS THAT DO NOT APPEAR ON THE STATE WAGE & QUARTERLY

#### PROVIDE AT LEAST ONE ITEM FROM THE LIST BELOW

- Partnership Business Type – US Return of Partnership Income Form 1065 *(Schedule K-1)*
- S Corporation Business Type – US Return of Shareholder Income Form 1120S *(Schedule K-1)*
- Limited Liability Company (LLC) with Partners – Form 1065 *(Schedule K-1)*

### BUSINESSES APPLYING FOR BUILDERS ASSOCIATION OF NORTHERN NEVADA

#### BUILDERS/SUBCONTRACTORS

- Current contractor license
- Builders Association Eligibility Attestation



## HEALTH INSURANCE APPLICATION CHECKLIST

DOCUMENTATION REQUIREMENTS FOR EACH BUSINESS TYPE.

| Business Type                          | In business more than 3 months  | In business less than 3 months  |
|--|---|---|
| <b>C CORPORATION</b>                   | Nevada Employer's Quarterly Contribution and Wage Report  | Payroll records and Articles of Incorporation                               |
| <b>S CORPORATION</b>                   | Nevada Employer's Quarterly Contribution and Wage Report or K-1 for shareholder's income  | Payroll records and Articles of Incorporation                               |
| <b>PARTNERSHIP</b>                     | K-1 for partner's income or Schedule SE (self-employment tax) or Form 1065 Partnership Return and Nevada Employer's Quarterly Contribution and Wage Report for employees. | Partnership Agreement and SS-4 (application for tax id) and payroll records |
| <b>LIMITED LIABILITY COMPANY (LLC)</b> | May file as either a C Corporation or a Partnership (refer to above)  | May file as either a C Corporation owner or a Partnership (refer to above)  |



## COMMON OWNERSHIP CERTIFICATION

PLEASE COMPLETE, SIGN AND SUBMIT THE COMMON OWNERSHIP CERTIFICATION.

This form must be filled out and returned even if you do not have multiple companies.

Please list all employer groups that qualify under 26 USC Section 414(b) (c) (m) or (o) of the Internal Revenue Code.

### COMPANY INFORMATION

Name of Employer Group \_\_\_\_\_

Business Owner \_\_\_\_\_

Primary Business Location \_\_\_\_\_

| Name of Business Entity | Employer Federal Tax ID Number (FEIN) | Percentage of Ownership | Number of Full-Time Equivalent (FTE) Employees |
|-------------------------|---------------------------------------|-------------------------|--|
| 1                       |                                       |                         |  |
| 2                       |                                       |                         |  |
| 3                       |                                       |                         |  |
| 4                       |                                       |                         |  |
| 5                       |                                       |                         |  |
| 6                       |                                       |                         |  |

- **A FULL-TIME EMPLOYEE** is an employee who is employed on average, per month, at least 30 hours of service per week, or at least 130 hours of service in a calendar month.
- **A FULL-TIME EQUIVALENT EMPLOYEE** is a combination of employees, each of whom individually is not a full-time employee, but who, in combination, are equivalent to a full-time employee.
- **AN AGGREGATED GROUP** is commonly owned or otherwise related or affiliated employers, which must combine their employees to determine their workforce size.

.....

I certify that the group named above is a single employer under section 414 of the Internal Revenue Code of 1986 (26 U.S.C. Section 414 (b), (c), (m), or (o)), and under any applicable state law. I further certify that there are no other affiliated entities other than the ones listed above who are eligible to file a combined state tax return. I represent that, to the best of my knowledge, the information I have provided is accurate and truthful. I understand that any misrepresentation or fraudulent statement may result in rescission of the group policy, termination of coverage, an increase in premiums retroactive to the policy date, or other consequences as permitted by law.

Signature \_\_\_\_\_ Date \_\_\_\_\_

**Relationship to company** (Please Check One of the Following)

- Owner       HR Rep       Accountant for Employer       Attorney representing employer



**GROUP APPLICATION – INFORMATION DOCUMENT**

This document will be requested to be reviewed annually at the health plan renewal period.

**1 Full Legal Name of Employer Group** *(Contract Holder)*

1a. Federal Tax ID Number \_\_\_\_\_ 1b. IRS Section 125  YES  NO

**2 Address**

Physical Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Mailing Address *(If different – Street or PO Box)* \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

2a. Telephone \_\_\_\_\_ 2b. Fax \_\_\_\_\_ 2c. Email \_\_\_\_\_

**3 Name / Title of Owner, General Manager or CEO**

Name \_\_\_\_\_ Title \_\_\_\_\_

3a. Telephone \_\_\_\_\_ 3b. Fax \_\_\_\_\_ 3c. Email \_\_\_\_\_

**4 Company Billing Name and Address** *(If Different from Legal Name Noted Above)*

Company Billing Name \_\_\_\_\_

Physical Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Mailing Address *(If different – Street or PO Box)* \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

4a. Telephone \_\_\_\_\_ 4b. Fax \_\_\_\_\_

**5 Business Industry or Nature of Business**

**6 NAICS Code** *(If available)* \_\_\_\_\_ **6a. Member of Builders Association**  YES  NO

**7 Company Type**

- Corporation  Political Subdivision
- LLC  S Corp.
- Non-Profit  Sole Proprietorship
- Partnership  Union
- Other \_\_\_\_\_

**9 Does Your Company Offer Other Insurance Options, Not Associated With Hometown Health?**

YES  NO *(e.g. Dental and/or Vision)*

9a. If Yes, please list below

Coverage Type \_\_\_\_\_

Carrier Name \_\_\_\_\_

Coverage Type \_\_\_\_\_

Carrier Name \_\_\_\_\_

**AREA FOR HOMETOWN HEALTH USE ONLY**

Effective Date \_\_\_\_\_

Parent Code \_\_\_\_\_

**8 Year Business Established**

8a. Number of Employees *(FT & PT)* \_\_\_\_\_

8b. Number of Employees Eligible To Enroll \_\_\_\_\_

8c. Number of Employees Waiving Enrollment \_\_\_\_\_

8d. Please check appropriate box below

to indicate your organization's size.\*

Less than 20 full- or part-time employees\*\*

20 to 99 full- or part-time employees\*\*

100 or more full- or part-time employees\*\*

\*Mandatory Insurer Reporting Law-Section 111 of Public Law 110-173

\*\*If organization is part of a multi-employer plan (a group of plans), please count employees in other groups/plans also.

**10 Employer Contribution to Employee and Dependent Premium**

Enter the Percentage or Dollar Amount;

Minimum is 50% of Employee Premium

Hourly Salaried  Other *(Please specify)* \_\_\_\_\_

EE \_\_\_\_\_ EE \_\_\_\_\_ EE \_\_\_\_\_

DEP \_\_\_\_\_ DEP \_\_\_\_\_ DEP \_\_\_\_\_




---

**GROUP INFORMATION**


---

**A COMPANY INFORMATION**
**1a. Company Name** \_\_\_\_\_
 

---

 .....

**B COMPANY BENEFIT ADMINISTRATOR(S)**
**1b. Corporate Contact**

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_

Title \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone \_\_\_\_\_ Extension \_\_\_\_\_ Fax \_\_\_\_\_ Email \_\_\_\_\_

 Receives Contract / Renewal Notices
   
 Receives Hometown Health Employer Newsletter

**2b. Local Contact** *(If Same as Corporate Contact, Leave Blank)*

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_

Title \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone \_\_\_\_\_ Extension \_\_\_\_\_ Fax \_\_\_\_\_ Email \_\_\_\_\_

 Receives Contract / Renewal Notices
   
 Receives Hometown Health Employer Newsletter

**3b. Premium Billing Contact** *(If Different than Contacts Listed Above)*

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone \_\_\_\_\_ Extension \_\_\_\_\_ Fax \_\_\_\_\_ Email \_\_\_\_\_

**4b. Other Company Contacts** *(If Applicable)*

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone \_\_\_\_\_ Extension \_\_\_\_\_ Fax \_\_\_\_\_ Email \_\_\_\_\_



## GROUP ELIGIBILITY AND PAYMENT PROVISIONS

Please return with renewal/new packet.

**A** Company Name \_\_\_\_\_ Group Size \_\_\_\_\_

Check categories in each Provisions Section: **B – Eligibility Status** and **C – Commencement of Coverage**

### B ELIGIBILITY STATUS (Check All Categories Applicable)

| Salaried                 | Hourly                   | Other <small>(Please List)</small> | <b>1b. Eligible Employees:</b>   |
|--------------------------|--------------------------|------------------------------------|--|
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> _____     | <input type="checkbox"/> Active Employees <span style="float: right;"><input type="checkbox"/> Retirees</span><br><input type="checkbox"/> Permanent Full Time Employees* <span style="float: right;"><input type="checkbox"/> Leave of Absence</span><br><input type="checkbox"/> Other <small>(Attach Explanation)</small><br><small>*Eligible employee means a permanent employee who has a regular working week of 30 or more hours.../NRS689C.065</small> |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> _____     |  |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> _____     |  |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> _____     |  |

#### 2b. Dependent Policy

- Employee Only (available for Employers with fewer than 50 full-time equivalent Employees)
- Employees and dependent children
- Employees, spouse and dependent children
- Employees, spouses, domestic partners and dependent children

### C COMMENCEMENT OF COVERAGE (Check All Categories Applicable)

#### ELIGIBLE EMPLOYMENT BEGINS ON

- Date of Hire (Default)
- OR
- Following a reasonable and bona fide employment-based orientation period of \_\_\_\_\_ days (not to exceed 30 days).  
By selecting this box you attest that the orientation period you require is both reasonable and bona fide.  
 Eligible employment also begins when a part time employee begins to work full time.

| Salaried                 | Hourly                   | Other <small>(Please List)</small> | <b>1c. Newly Eligible Employees Effective For Coverage</b>  |
|--------------------------|--------------------------|------------------------------------|---|
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> _____     | <input type="checkbox"/> 1st of Month on or following date of eligible employment<br><small>Termination of Coverage = Last day of month which employee ceases to be eligible</small><br><input type="checkbox"/> 1st of Month OR following _____ day(s) of eligible employment (60 days max)<br><small>Termination of Coverage = Last day of month which employee ceases to be eligible</small><br><input type="checkbox"/> 1st of Month on or following 1 month of eligible employment<br><small>Termination of Coverage = Last day of month which employee ceases to be eligible</small><br><input type="checkbox"/> Additional Information <small>(Attach Explanation)</small><br><small>Termination of Coverage =</small> |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> _____     |   |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> _____     |   |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> _____     |   |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> _____     | <b>LARGE EMPLOYERS ONLY HAVE THE FOLLOWING ADDITIONAL OPTIONS</b><br><input type="checkbox"/> Date of eligible employment<br><small>Termination of Coverage = Midnight, the date of termination</small><br><input type="checkbox"/> _____ days OR _____ months from date of eligible employment (90 days max)<br><small>Termination of Coverage = Midnight, the date of termination</small><br><input type="checkbox"/> Other <small>(Attach Explanation)</small><br><small>Termination of Coverage = Last day of month which employee ceases to be eligible</small>  |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> _____     |   |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> _____     |   |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> _____     |   |

#### 2c. Newly Eligible Dependents – Births and Loss of Coverage Will Always be Date of Event

- 1st of Month following Date of Eligibility/Event
- Date of Eligibility/Event
- Other (if other, explain below)



**C COMMENCEMENT OF COVERAGE** (Continued)

If this section is not addressed, policy will default to Newly Eligible Employee Provision

If this section is not addressed, policy will default to Newly Eligible Employee Provision - only applies to employees covered prior to termination with current carrier.

**3c. Part Time to Full Time Policy**

Only applies to large groups

Does Not Apply  
 Minimum Number of \_\_\_\_\_  Days OR  Months

**WORKING P/T BEFORE GOING F/T, THEN COVERAGE EFFECTIVE**

Date of Full Time Status  
 1st of Month following Full Time Status  
 Other (Attach Explanation)

**4c. Rehire Employee Policy**

Does Not Apply  
 If Rehired within \_\_\_\_\_  Days OR  Months of Termination then is Coverage Effective

**Maximum period for rehire policy is 12 months**

Date of Rehire (Only applies to large groups)  
 1st of Month following Rehire  
 Other (Attach Explanation)

**D PAYMENT PROVISIONS**

| Full Monthly Premium                 |   |
|--------------------------------------|---|
| IF COMMENCEMENT OF COVERAGE FALLS ON | The 1st through the 15th of the month - <b>FULL PREMIUM DUE</b><br>The 16th through the end the month - <b>NO PREMIUM DUE</b> |
| IF TERMINATION OF COVERAGE FALLS ON  | The 1st through the 14th of the month - <b>NO PREMIUM DUE</b><br>The 15th through the end the month - <b>FULL PREMIUM DUE</b> |

**Updates and revisions to these provisions can ONLY be made at renewal date of health plan(s) and must be approved by carrier. All Changes must be submitted in writing. Authorized signature required below for approval of current provisions or changes made.**

Print Name \_\_\_\_\_ Date \_\_\_\_\_

Print Title of Company Representative \_\_\_\_\_

Signature of Company Representative \_\_\_\_\_

Primary Contact \_\_\_\_\_ Email Address \_\_\_\_\_

Secondary Contact \_\_\_\_\_ Email Address \_\_\_\_\_

Notes \_\_\_\_\_

**AREA FOR HOMETOWN HEALTH USE ONLY**

Renewal Effective Date \_\_\_\_\_

Date \_\_\_\_\_ SSR \_\_\_\_\_ Section Changed \_\_\_\_\_ Effective Date \_\_\_\_\_



**PRODUCER STATEMENT**

THIS SECTION MUST BE COMPLETED BY PRODUCER/AGENCY.

**NOTE: Producer of Record MUST maintain a current State of Nevada Insurance Division License on file with our office. We must have appointed Producer through the State of Nevada Insurance Division prior to any payment of commission.**

**PRODUCER OF RECORD**

Company / Agency \_\_\_\_\_  
Producer Name \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Telephone \_\_\_\_\_ Extension \_\_\_\_\_ Fax \_\_\_\_\_ Email \_\_\_\_\_  
IRS Tax ID Number \_\_\_\_\_

**SECOND PRODUCER OF RECORD (If Applicable)**

Company / Agency \_\_\_\_\_  
Producer Name \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Telephone \_\_\_\_\_ Extension \_\_\_\_\_ Fax \_\_\_\_\_ Email \_\_\_\_\_  
IRS Tax ID Number \_\_\_\_\_

**COMMISSIONS**

Standard     Net of Commissions     None     Split\*    Split Arrangement\* \_\_\_\_\_  
 Other \_\_\_\_\_

*\*If commissions are split or otherwise distributed, include a complete description of arrangements and information on ALL producers.  
**MUST INCLUDE IRS TAX ID NUMBERS FOR ALL PRODUCERS OF SPLIT ARRANGEMENTS.***

New Producer?     Yes     No

**Producer must be appointed by Hometown Health**

**We/I certify that all information contained in this application is correct, to the best of my knowledge.  
We/I also certify that:**

- 1** This is a bona-fide business establishment, qualified association or trust.
- 2** This group meets all participation requirements
- 3** Coverage, enrollment provisions, eligibility requirements, benefits limitations and exclusions were fully explained and understood by the applicant/employer.
- 4** I/We know of no reason why coverage should not be offered and recommend that it be offered.
- 5** I am the Producer of Record representing this group/company.

Print Name \_\_\_\_\_ Date \_\_\_\_\_  
Print Title of Company Producer \_\_\_\_\_

Signature of Company Producer \_\_\_\_\_





**EMPLOYERS STATEMENT**

**Company Name** \_\_\_\_\_

- 1 I wish to enroll the above named company as a group account with:
  - Hometown Health Plan* (HMO)       *Hometown Health Plan* (EPO)
  - Hometown Health Providers Insurance Co.* (PPO)
- 2 I understand and agree to abide by the eligibility rules applicable to employee enrollment as provided in the Evidence of Coverage (EOC).
- 3 I understand the participating requirements for specific coverage(s) and that those requirements must be met and maintained in order for the group to remain eligible for coverage.
- 4 I understand and agree to abide by the following prepayment requirement: Monthly prepayment fees are due and payable, in full, by the first day of the calendar month for which services are provided. Premium is delinquent if not received by the 15th of the month. Coverage will terminate on the last day of the month retroactive to the month for which payment is not received. Any other payment arrangements require our prior approval.
- 5 The group herewith tenders \$ \_\_\_\_\_ and, in consideration of approval of the application, promises to pay any balance necessary to constitute the full initial payment for group benefits herein identified. It is understood that we have the right to accept or reject application. Coverage will not commence until the application has been accepted.
- 6 I understand that the Group Subscription Agreement (GSA) that includes the EOC, provides specific guidelines for administration of coverage.
- 7 The Group appoints the following Company / Agency as Producer of Record:
 

Print Company / Agency \_\_\_\_\_

Print Producer Name \_\_\_\_\_
- 8 To the best of our knowledge and belief, the information provided by the group is true and, along with the group application, is the basis for issuance of coverage and will become a part of the GSA.

Print Name \_\_\_\_\_ Date \_\_\_\_\_

Print Title of Company Representative \_\_\_\_\_

Signature of Company Representative \_\_\_\_\_



**ATTESTATION FORM**

**For Sole Proprietor or Business where the Owner is the Sole Employee  
PARTNERSHIPS WITH NO EMPLOYEES**

**BUSINESS ORGANIZATION INFORMATION**

Name of Organization \_\_\_\_\_  
State Business License Number \_\_\_\_\_  
Primary Business Activity \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**CONTACT INFORMATION FOR BUSINESS ORGANIZATION**

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_  
Title \_\_\_\_\_  
Telephone \_\_\_\_\_ Fax \_\_\_\_\_

**CHECK ONE BELOW**

**Sole Proprietor or Business where the Owner is the Sole Employee**

I hereby attest that: (i) I am the owner and operator of the above described business organization; (ii) I work a minimum of thirty (30) hours per week for this business organization; (iii) I (and my eligible dependents) am the only person eligible for health coverage through the above described business organization.

**Partnership**

I hereby attest that: (i) I am one of the owners of the above described business organization and have the authority to enter into an agreement to purchase health insurance coverage on behalf of all of the partners of this business organization; (ii) the above business organization does not offer health insurance coverage to any of the partners through another company; (iii) the above business organization does not have any "W-2" employees; (iv) only the partners that work a minimum of thirty (30) hours per week for this business (and their eligible dependents) will seek health coverage through the organization.

**None of the Above**

If the above does not describe you, check here; no signature is needed.

.....  
*I agree to provide upon request appropriate tax forms to Hometown Health to validate the eligibility status. Before application will be approved, the applicant must execute this Attestation Form and provide the tax information and related documents indicated on the attached checklist. Hometown Health reserves the right to modify these documentation and eligibility requirements in the future. I agree to promptly advise Hometown Health in the event that any of the statements made in this Attestation are no longer accurate. The undersigned certifies that, to the best of his or her knowledge and belief, and under penalty of perjury, the information listed above is true and complete.*

Signature of Applicant \_\_\_\_\_ Date \_\_\_\_\_

G# \_\_\_\_\_  
M# \_\_\_\_\_  
L \_\_\_\_\_  
F, M \_\_\_\_\_



**ENROLLMENT / CHANGE FORM**

**HUMAN RESOURCES ONLY**

Employer \_\_\_\_\_ Group Number \_\_\_\_\_

Effective Date \_\_\_\_\_ Employee's Weekly Hours \_\_\_\_\_ Employee's Date of Hire \_\_\_\_\_

Employer Signature \_\_\_\_\_

**EMPLOYEE INFORMATION**

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_

Mailing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ County \_\_\_\_\_

Physical Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ County \_\_\_\_\_

Social Security Number \_\_\_\_\_ Date of Birth (mm/dd/yyyy) \_\_\_\_\_

**Marital Status**  Married  Single  Divorced  Widowed

Occupation \_\_\_\_\_ Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

**PLAN ELECTED**

*\*Street Address only, no P.O. Boxes*

HMO  EPO  PPO  PPO w/HSA\*  
**Plan Elected** **Plan Elected** **Plan Elected** **Plan Elected**

**OTHER MEDICAL COVERAGE**

**Do you or any of your Dependents listed on the next page have Medical/Health Insurance**

(Including Medicare/Medicaid)?

**YES**  **NO**

*If yes, please provide copy of insurance card (front & back).*

**CONTRACT TERMINATION ONLY**

**Completion of this section will terminate coverage for subscriber and all dependents.**

Left Company  Ineligible  
 Deceased  Dissatisfied  
 Moved  Other (If other, explain below)

**REASON FOR CHANGE**

New Hire  PT/FT  
 Name  Reinstatement  
 Annual Election  Waive Coverage  
 Rehire  Retiree  
 COBRA (18-29-36)  Transfer  
 Other (If other, explain below)  Address

**ADD/DELETE DEPENDENT**

Marriage\*\*  Divorce\*\*  
 Birth/Adoption\*\*  Other\*\*  
 Loss of Dependent  Court Ordered/  
Status\*\* Legal Guardianship\*\*  
 Loss of Insurance\*\*  Deceased\*\*

**\*\*Attach legal documentation as proof of event.**

**Plan Change** From \_\_\_\_\_ To \_\_\_\_\_

**MEMBER INFORMATION – COMPLETE WITH NEW OR CHANGE INFORMATION****EMPLOYEE****Action** Add Change Delete

Last Name\*\* \_\_\_\_\_ First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_

Social Security Number \_\_\_\_\_ Date of Birth (mm/dd/yyyy) \_\_\_\_\_

**Sex**  Male  Female

Email Address \_\_\_\_\_ Primary Care Physician (if required)† \_\_\_\_\_

THIS SPACE IS FOR HOMETOWN HEALTH USE ONLY

**SPOUSE****Action** Add Change Delete

Last Name\*\* \_\_\_\_\_ First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_

Social Security Number \_\_\_\_\_ Date of Birth (mm/dd/yyyy) \_\_\_\_\_

**Sex**  Male  Female**Reside with Employee?** YES NO

Email Address \_\_\_\_\_ Primary Care Physician (if required)† \_\_\_\_\_

THIS SPACE IS FOR HOMETOWN HEALTH USE ONLY

**DEPENDENT CHILD (Relationship)****Action** Add Change Delete

Last Name\*\* \_\_\_\_\_ First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_

Social Security Number \_\_\_\_\_ Date of Birth (mm/dd/yyyy) \_\_\_\_\_

**Sex**  Male  Female**Reside with Employee?** YES NO

Email Address \_\_\_\_\_ Primary Care Physician (if required)† \_\_\_\_\_

THIS SPACE IS FOR HOMETOWN HEALTH USE ONLY

**DEPENDENT CHILD (Relationship)****Action** Add Change Delete

Last Name\*\* \_\_\_\_\_ First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_

Social Security Number \_\_\_\_\_ Date of Birth (mm/dd/yyyy) \_\_\_\_\_

**Sex**  Male  Female**Reside with Employee?** YES NO

Email Address \_\_\_\_\_ Primary Care Physician (if required)† \_\_\_\_\_

THIS SPACE IS FOR HOMETOWN HEALTH USE ONLY

**DEPENDENT CHILD (Relationship)****Action** Add Change Delete

Last Name\*\* \_\_\_\_\_ First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_

Social Security Number \_\_\_\_\_ Date of Birth (mm/dd/yyyy) \_\_\_\_\_

**Sex**  Male  Female**Reside with Employee?** YES NO

Email Address \_\_\_\_\_ Primary Care Physician (if required)† \_\_\_\_\_

THIS SPACE IS FOR HOMETOWN HEALTH USE ONLY

**DEPENDENT CHILD (Relationship)****Action** Add Change Delete

Last Name\*\* \_\_\_\_\_ First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_

Social Security Number \_\_\_\_\_ Date of Birth (mm/dd/yyyy) \_\_\_\_\_

**Sex**  Male  Female**Reside with Employee?** YES NO

Email Address \_\_\_\_\_ Primary Care Physician (if required)† \_\_\_\_\_

THIS SPACE IS FOR HOMETOWN HEALTH USE ONLY

\*\*Attach legal documentation as proof of action (Add, Change or Delete).

† It is member's responsibility to verify physician availability in their area.

**ACKNOWLEDGMENT OF TERMS**

Employee Signature \_\_\_\_\_ Date \_\_\_\_\_

See Next Page



### ACKNOWLEDGMENT OF TERMS

I understand and agree that, with the exception of emergency procedures, all services must be performed by a Hometown Health participating provider, or authorized in advance by Hometown Health, to be considered for payment at the in-network rate. Additional requirements may apply. See the appropriate plan documents for details.

I understand that I am responsible for paying any required deductibles, copayments, and coinsurance directly to the providers of healthcare at the time of service.

I agree to be bound by all terms of the plan under which I am applying for coverage for as long as I am covered under the plan.

I certify that, to the best of my knowledge, the information shown on the front of this form is correct.

I have read and understand the terms of this application.

My signature on the front of this form constitutes acceptance of the terms listed above.

### Key to Plan Types

- HMO** Health Maintenance Organization
- PPO** Preferred Provider Organization
- TPA** Third Party Administrator for self-funded plan
- HSA** Health Savings Account

### STATEMENT OF ACCOUNTABILITY

**To be completed only when the applicant cannot complete the application**

**NOTE: Translator must be 18 years or older to translate the application on behalf of the applicant**

I, \_\_\_\_\_, personally read and completed this Individual Application for the applicant named below because:

- Agent assisted application     
  Applicant does not read English     
  Applicant does not speak English  
 Applicant does not write English     
  Other (Explain) \_\_\_\_\_

I translated the contents of this form and to the best of my knowledge obtained and listed all the requested personal and medical history disclosed by the:

- Applicant     
  Or by \_\_\_\_\_

**I also translated and fully explained the "Application Understandings, Conditions and Agreement," and "Payment Method."**

Translator Signature (Required) \_\_\_\_\_ Date (Required) \_\_\_\_\_

**I confirm that the application was translated on my behalf.**

Applicant Signature (Required) \_\_\_\_\_ Date (Required) \_\_\_\_\_

Language interpreted (e.g. Spanish) \_\_\_\_\_



**WAIVER OF HEALTH COVERAGE BENEFITS**

All the sections on this form must be completed and signatures are required from employee and employer.  
SEE INSTRUCTIONS ON PAGE 2

**EMPLOYER INFORMATION**

Name of Employer \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Telephone \_\_\_\_\_

**APPLICANT / EMPLOYEE INFORMATION**

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Social Security Number \_\_\_\_\_ Date of Birth (mm/dd/yyyy) \_\_\_\_\_  
Date of Hire \_\_\_\_\_ Job Title \_\_\_\_\_

**OTHER COVERAGE INFORMATION**

Do you have other health benefit coverage?  
 **YES** – If Yes, please complete below  
 **NO** – I do not have other health insurance coverage

**Coverage Information**

Name of primary person on policy \_\_\_\_\_  
Name of Employer or the Party providing health care coverage \_\_\_\_\_  
Name(s) of dependent(s) covered on policy \_\_\_\_\_  
Name of health plan provider / insurer \_\_\_\_\_

**PLEASE ATTACH A PHOTOCOPY OF YOUR HEALTH PLAN PROVIDER ID CARD.**

**VALIDATION OF WAIVER OF BENEFITS**

*I understand that I have been offered group health insurance by my employer, with Hometown Health. I have elected **NOT** to enroll myself, and/or my dependent(s). I understand that if I and/or my dependent(s) decide, at some time in the future, that I (we) desire this coverage, I must wait for my employer's "open enrollment" period, or special enrollment period due to qualifying event. (i.e.: Divorce, marriage, birth of child, death, loss of medical insurance, etc).*

Employee Signature \_\_\_\_\_ Date \_\_\_\_\_  
Employer Signature \_\_\_\_\_ Date \_\_\_\_\_

.....  
Comments \_\_\_\_\_  
\_\_\_\_\_



---

## INSTRUCTIONS

---

ALL THE SECTIONS ON THIS FORM MUST BE COMPLETED and signatures are required from employee and employer.

### EMPLOYER INFORMATION

- 1 Enter company data in the appropriate Employer information areas.

### APPLICANT / EMPLOYEE INFORMATION

- 1 Enter your personal data in the appropriate Applicant / Employee information areas.

### OTHER COVERAGE INFORMATION

- 1 Please indicate if you do or do not have other health benefit coverage.
- 2 Please indicate the name of both the Employer, the primary member holding this insurance coverage and the insurance carrier providing you and/or your dependents with the coverage.
- 3 Attach a photocopy of the Plan Provider ID card.

### VALIDATION OF WAIVER OF BENEFITS

- 1 **EMPLOYEE**  
Read the statement carefully, then sign and date the Waiver of Coverage Form. Please return the form to your employer.
- 2 **EMPLOYER**  
Please sign form before returning to Hometown Health.