

New Large Group Sold Checklist

Group Name: ______ Effective Date:______

Please be aware that rates are subject to change based on final information and census.

Hometown Health Enrollment Form or Electronic Enrollment

Hometown Health Waiver of Health Coverage

For any eligible employee ("Eligible employee" means a permanent employee who • has a regular working week of 30 or more hours NRS689C.065)

Hometown Health Group Application & Eligibility Guidelines

Medical Assessment Forms, If Required

Hometown Health🛠 10315 Professional Circle, Reno, NV

MEDICAL ASSESSMENT FORM (ONLY VALID FOR 60 DAYS) "ALL QUESTIONS ON FRONT AND BACK MUST BE ANSWERED" PLEASE FILL OUT FORM IN INK – NO WHITE OUT ORIGINALS ONLY – NO FAX

. . .

EMPLO	YEE INFORMA	TION			Page 1 of 2							
Business I	Name							В	usiness Phone	e (_)	
Home Add	Iress of Employee											
NA									City	,	State	Zip
Mailing Ad	Idress of Employee	<u>}</u>			City		State	Zip	_ Home Phone	€(Ho) ours worke	 d per
Full-time E	Employment Date _		Job Title		Jo	b Duties				we		s firm
A. LIST A	LL FAMILY MEME	BERS TO BE	INSURED									
		() () ()	(1)		Date of Birth		Weight	Social Sec	curity Number			e different
Employee	(First)	(Middle)	(Last)	M/F	Month/Day/Year				-			ationship*
Spouse				_					-		Married	
Child												
Child				_				-	-			
Child								-	-			
Child								-	-			
	ma ia difforant fran	amplayaa la	and documentation	musth	o provided If ede	litional a		-	-	linn o	annarata	haat
			egal documentation		•			eeded, alla	ich, date and s	sign a	separate s	sneet.
			uding dependents,					aanaultad	o physician or i	prostiti	onor orto	kon
			s", please circle cor				i naving,	consulted	a physician or	practitio		E DEPENDENT
	es? (check one)										YES NO	YES NO
2. Cance	r, Leukemia, Hodg	kin's Disease	or any form of Mali	gnancy	?						YES NO	YES NO
3 Kidney	Disease Renal F	ailure and/or o	currently on Dialysis	2 Hav	e vou been diagno	need with	n Henatit	s (check or			YES NO	YES NO
			e, Cirrhosis of the L									
Diseas	e? Used Tobacco	during past 12	2 months (Amount	per day	? Nur	mber of `	Years Sn	noking/Che	wing?)		
			Multiple Sclerosis,								YES NO	YES NO
			Disease or Disorde							015 (YES NO	YES NO
-			ave Surgery or to b								YES NO	YES NO
		•	• •				<u> </u>					
			children) currently Pregnancy includin								YES NO	YES NO
	treated for Infertility	-		y Caesa						5		
			E QUESTIONS IN	SECTIO	ONS B, GIVE CO	MPLETE	DETAIL	S BELOW	(Write N/A if I	not ap	plicable):	
Question	Person		Medical	I	Treatm	ent/Medi	ication		Dates Treated	dor	Π	egree of
Number	1 010011		Condition		(For Drug/Alcoholis	m or Tob	acco prov		Consulted with E	Doctor		Recovery
					and duration of	last consi	umption b	elow)		D/YR		
											1	
		<u> </u>	If additional and	aco is no	eded, attach, <u>date</u>	and sign	a conoro	a shact				
Diagon and		nomes and	-				-		ndition for white	ob tro -	tmont	o roosius d
riease pro		names and ad	dresses of all atter	iaing do	octors, nospitais a		s and the	medical Co	Unaltion for whi	cn trea	ument was	s received.
								(

Name of Doctor (including Family Practitioner)/Hospital/Clinic	Address		Phone Number	Medical Condition
Name of Doctor (including Family Practitioner)/Hospital/Clinic	Address		()Phone Number	Medical Condition
Signature of Employee:	_ Date:	Signature of Spouse:		Date:

Page 2 of 2

E. IMPORTANT — APPLICANT'S STATEMENT — PLEASE READ CAREFULLY:

I represent that all answers given, including those on the front of this application, are full, complete and true to the best of my knowledge, information and belief. When applicable, I authorize my employer to deduct premiums from my earnings. I understand that any material misstatement or failure to provide requested information may be used as a basis of termination of my coverage. I understand that no coverage will be effective until this application has been approved by HHP. I understand that this information is not valid after 60 days from completion.

AUTHORIZATION TO RELEASE MEDICAL INFORMATION: I authorize any physician, medical practitioner, hospital, clinic, veterans administration facility, other medical or medically related facility, insurance or reinsuring company, the Medical Information Bureau, Inc. or Consumer Reporting Agency having information available as to diagnosis, treatment and prognosis with respect to any physical or mental condition and/or treatment of me or my minor children and any other non-medical information of me or my minor children to give to the insurer or their legal representatives, any and all such information.

I understand the information obtained by use of the authorization will be used to evaluate the overall medical risk of the group coverage and ascertain any pre-existing conditions, if applicable. Any information obtained will not be released by the administrator to any person or organization except to insuring companies, the Medical Information Bureau, Inc. or other persons or organizations performing business or legal services in connection with my application, claim or as may be otherwise lawfully required or as I may further authorize.

I acknowledge that information to be released may include alcohol and/or drug abuse or psychiatric information that is protected by Federal regulations; my signature authorizes release of such information.

I further acknowledge that information to be released may also include HIV test results and/or Acquired Immune Deficiency Syndrome diagnosis.

I know that I may request to receive a copy of this authorization. I agree that a photographic copy of this authorization shall be as valid as the original. agree that this authorization shall be valid for two and one half years from the date shown below.

Signature of Employee: Date: Signature of Spouse:

Date:

Any information disclosed cannot be used to deny group medical coverage.

Rev. Nov 2015

HOMETOWN HEALTH US	E ONLY				PAGE 1 OF 3
G# M# L		lome He	etown alth		
F, M					
	– ENROLLM	ENT /	CHANGE F	ORM	
	HUM	AN RES	OURCES ONLY		
Employer				Group Number	
Effective Date	Employee's	Weekly H	ours Employ	ee's Date of Hire	
Employer Signature					
	EMDI	OVEE	NFORMATION		
Lest News				NA: -I -II -	- 141 - 1
Last Name Mailing Address				Middle	nitial
City				County	
Physical Address					
City			Zip	County	
Social Security Number			e of Birth (mm/dd/y		
Marital Status	Married		-	Divorced	
Occupation		Hoi	me Phone	Work Phone	
		PLAN E	LECTED	*Street Address on!	y, no P.O. Boxes
НМО	EPO		PPO	PPO w/HS	A*
Plan Elected	Plan Elected		Plan Elected	Plan Elected	
OTHER MEDI	CAL COVERAG	E	CONTRA	CT TERMINATION	ONLY
Do you or any of your Dep the next page have Medic (Including Medicare/Medica YES NO	al/Health Insurance id)?		Completion of thi for subscriber and Left Company	s section will terminate d all dependents. Ineligible Dissatisfie	-
If yes, please provide copy of insurance			Moved		a ner, explain below)
REASON F	OR CHANGE		ADD/	DELETE DEPEND	ENT
 New Hire Name Annual Election Rehire COBRA (18-29-36) 	 PT/FT Reinstatement Waive Coverage Retiree Transfer 	2	 Marriage** Birth/Adoption Loss of Depend Status** Loss of Insuran 	dent Court Ord Legal Gua Ice** Deceased	rdianship**
Other (If other, explain below)	Address		**Attach legal documentati	ion as proof of event.	
Plan Change From	То				

PAGE 2 OF 3

MEMBER INFORMATION -	COMPLETE WITH NEW OR CH	ANGE INFORMATION
EMPLOYEE	Action Add	Change Delete
Last Name**	First Name	Middle Initial
Social Security Number	Date of Birth (mm/dd/yyyy)	
Sex Male Female		
Email Address	Primary Care Physician (if required) [†]	
THIS SPACE IS FOR HOMETOWN HEALTH USE ONLY		
SPOUSE	Action Add	Change Delete
Last Name**	First Name	Middle Initial
Social Security Number	Date of Birth (mm/dd/yyyy)	
Sex Male Female	Reside with Employee?	YES NO
Email Address	Primary Care Physician (if required) [†]	
THIS SPACE IS FOR HOMETOWN HEALTH USE ONLY		
DEPENDENT CHILD (Relationship)	Action Add	Change Delete
Last Name**	First Name	Middle Initial
Social Security Number	Date of Birth (mm/dd/yyyy)	
Sex Male Female	Reside with Employee?	YES NO
Email Address	Primary Care Physician (if required) [†]	
THIS SPACE IS FOR HOMETOWN HEALTH USE ONLY		
DEPENDENT CHILD (Relationship)	Action Add	Change Delete
Last Name**	First Name	Middle Initial
Social Security Number	Date of Birth (mm/dd/yyyy)	
	Reside with Employee?	YES NO
Email Address	Primary Care Physician (if required) [†]	
THIS SPACE IS FOR HOMETOWN HEALTH USE ONLY		
DEPENDENT CHILD (Relationship)	Action Add	Change Delete
Last Name**	First Name	Middle Initial
Social Security Number	Date of Birth (mm/dd/yyyy)	
Sex Male Female	Reside with Employee?	YES NO
Email Address	Primary Care Physician (if required) [†]	
THIS SPACE IS FOR HOMETOWN HEALTH USE ONLY		
DEPENDENT CHILD (Relationship)	Action Add	Change Delete
Last Name**	First Name	Middle Initial
Social Security Number	Date of Birth (mm/dd/yyyy)	
Sex Male Female	Reside with Employee?	YES NO
Email Address	Primary Care Physician (if required) [†]	
THIS SPACE IS FOR HOMETOWN HEALTH USE ONLY		
**Attach legal documentation as proof of action (Add, Change of † It is member's responsibility to verify physician availability in the		
	ACKNOWLEDGMENT OF TERMS	
Employee Signature		Date



ACKNOWLEDGMENT OF TERMS

I understand and agree that, with the exception of emergency procedures, all services must be performed by a Hometown Health participating provider, or authorized in advance by Hometown Health, to be considered for payment at the in-network rate. Additional requirements may apply. See the appropriate plan documents for details.

I understand that I am responsible for paying any required deductibles, copayments, and coinsurance directly to the providers of healthcare at the time of service.

I agree to be bound by all terms of the plan under which I am applying for coverage for as long as I am covered under the plan.

I certify that, to the best of my knowledge, the information shown on the front of this form is correct.

I have read and understand the terms of this application.

My signature on the front of this form constitutes acceptance of the terms listed above.

Key to Plan Types

- HMO Health Maintenance Organization
- PPO Preferred Provider Organization
- TPA Third Party Administrator for self-funded plan
- HSA Health Savings Account

STATEMENT OF ACCOUNTABILITY

To be completed only when the applicant cannot complete the application NOTE: Translator must be 18 years or older to translate the application on behalf of the applicant

l,	$_$, personally read and completed this Individual
Application for the applicant named below because:	
Agent assisted application Applicant does not read Engl	lish 🛛 Applicant does not speak English
Applicant does not write English Other (Explain)	
I translated the contents of this form and to the best of my knowledge o and medical history disclosed by the:	
Applicant Or by	
I also translated and fully explained the "Application Unders and "Payment Method."	standings, Conditions and Agreement,"
Translator Signature (Required)	Date (Required)
I confirm that the application was translated on my behalf.	
Applicant Signature (Required)	Date (Required)

Language interpreted (e.g. Spanish)



WAIVER OF HEALTH COVERAGE BENEFITS

All the sections on this form must be completed and signatures are required from employee and employer. SEE INSTRUCTIONS ON PAGE 2

EMPLOYER INFORMATION

Name of Employer		
Address		
City	State	Zip
Telephone		
•		

APPLICANT / EMPLOYEE INFORMATION

Last Name	First Name	Middle Initial
Address		
City	State	Zip
Social Security Number	Date of Birth (mm/dd/yyyy)	
Date of Hire	Job Title	

OTHER COVERAGE INFORMATION

Do you have other health benefit coverage?

YES – If Yes, please complete below

NO – I do not have other health insurance coverage

Coverage Information

Name of primary person on policy

Name of Employer or the Party providing health care coverage

Name of health plan provider / insurer

Name(s) of dependent(s) covered on policy

PLEASE ATTACH A PHOTOCOPY OF YOUR HEALTH PLAN PROVIDER ID CARD.

VALIDATION OF WAIVER OF BENEFITS

I understand that I have been offered group health insurance by my employer, with Hometown Health. I have elected **NOT** to enroll myself, and/or my dependent(s). I understand that if I and/or my dependent(s) decide, at some time in the future, that I (we) desire this coverage, I must wait for my employer's "open enrollment' period, or special enrollment period due to qualifying event. (i.e.: Divorce, marriage, birth of child, death, loss of medical insurance, etc).

Employee Signature	Date
Free play are Signature	Data
Employer Signature	Date
Comments	

10315 Professional Cir. Reno, NV 89521 · 775-982-3232 · hometownhealth.com



INSTRUCTIONS

ALL THE SECTIONS ON THIS FORM MUST BE COMPLETED and signatures are required from employee and employer.

EMPLOYER INFORMATION

Enter company data in the appropriate Employer information areas.

APPLICANT / EMPLOYEE INFORMATION

Enter your personal data in the appropriate Applicant / Employee information areas.

OTHER COVERAGE INFORMATION

- 1 Please indicate if you do or do not have other health benefit coverage.
- 2 Please indicate the name of both the Employer, the primary member holding this insurance coverage and the insurance carrier providing you and/or your dependents with the coverage.
- **3** Attach a photocopy of the Plan Provider ID card.

VALIDATION OF WAIVER OF BENEFITS

Read the statement carefully, then sign and date the Waiver of Coverage Form. Please return the form to your employer.

2 EMPLOYER

Please sign form before returning to Hometown Health.



GROUP APPLICATION – INFORMATION DOCUMENT -

This document will be requested to be reviewed annually at the health plan renewal period.

Last Name First Nam	e			
1a. Federal Tax ID Number	1b. IRS Section 125		YES	
2 Address				
Physical Address				
City	State	Zip		
Vailing Address (If different – Street or PO Box)				
City	State	Zip		
2a. Telephone 2b. Fax	2c. Email	•		
3 Name / Title of Owner, General Manager or CEO				
Name	Title			
3a. Telephone 3b. Fax	3c. Email			
Company Billing Name and Address (If Different from Lega				
Company Billing Name				
Physical Address				
City				
Mailing Address (If different – Street or PO Box)				
City				
la. Telephone	4b. Fax			
5 Business Industry or Nature of Business				
 Business Industry or Nature of Business NAICS Code (If available) 6a. Member 	per of Builders Association		YES	
 Business Industry or Nature of Business NAICS Code (If available)6a. Member 2010 	per of Builders Association]YES	
 Business Industry or Nature of Business NAICS Code (If available) 6a. Member 2 Company Type 	per of Builders Association	ablished	YES	□ NO
 Business Industry or Nature of Business NAICS Code (If available)6a. Member 2 Company Type Political Subdivision 	per of Builders Association 8 Year Business Est 8a. Number of Employ	ablished ees (FT & P1) YES	□ NO
 Business Industry or Nature of Business NAICS Code (If available) Company Type Corporation LLC S Corp. 	per of Builders Association	ablished ees (FT & P1 vees Eligib) YES) le To Enroll	□ NO
 Business Industry or Nature of Business NAICS Code (If available) Company Type Corporation Political Subdivision LLC S Corp. Non-Profit Sole Proprietorship 	oer of Builders Association 3 Year Business Est 8a. Number of Employ 8b. Number of Employ 8c. Number of Employ	ablished ees (FT & PT rees Eligib ees Waivir	T YES	□ NO
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10315 Professional Cir. Reno, NV 89521 775-982-3232 hometownhealth.com



GROUP INFORMATION

A COMPANY INFORMATION

1a. Company Name

B COMPANY BENEFIT ADMINISTRATOR(S)

1b. Corporate Contact				
Last Name		First Name		Middle Initial
Title				
Address				
City			State	Zip
Telephone	Extension	Fax	Email	-
Receives Contract / Renev	val Notices		Receives Hon	netown Health Employer Newsletter

2b. Local Contact (If Same as Corporate Contact, Leave Blank)

Last Name		First Name		Middle	Initial
Title					
Address					
City			State	Zip	
Telephone	Extension	Fax	Email	·	
Receives Contract	/ Renewal Notices		Receives H	ometown Health Emp	oloyer Newsletter

3b. Premium Billing Contact (If Different than Contacts Listed Above)

Last Name		First Name		Middle Initial
Address				
City			State	Zip
Telephone	Extension	Fax	Email	

4b. Other Company Contacts (If Applicable)

Last Name		First Name		Middle Initial
Address				
City			State	Zip
Telephone	Extension	Fax	Email	·



GROUP ELIGIBILITY AND PAYMENT PROVISIONS

Please return with renewal/new packet.

	Company Name	Group Size
•	······	

Check categories in each Provisions Section: **B** – **Eligibility Status** and **C** – **Commencement of Coverage**

B ELIGIBILITY STATUS (Check All Categories Applicable)

Salaried	Hourly	Other (Please List)	1b. Eligible Employees:		
			Active Employees Retirees		
			Permanent Full Time Employees* 🗌 Leave of Absence		
			Other (Attach Explanation)		
			*Eligible employee means a permanent employee who has a regular working week of 30 or more hours/NRS689C.065		

2b. Dependent Policy

- \perp Employee Only (available for Employers with fewer than 50 full-time equivalent Employees)
- Employees and dependent children
- Employees, spouse and dependent children
- Employees, spouses, domestic partners and dependent children

COMMENCEMENT OF COVERAGE (Check All Categories Applicable)

ELIGIBLE EMPLOYMENT BEGINS ON

Date of Hire (Default)

OR

Following a reasonable and bona fide employment-based orientation period of _____ days (not to exceed 30 days). By selecting this box you attest that the orientation period you require is both reasonable and bona fide. Eligible employment also begins when a part time employee begins to work full time.

Salaried	Hourly	Other (Please List)	1c. Newly Eligible Employees Effective For Coverage
			1st of Month on or following date of eligible employment <i>Termination of Coverage = Last day of month which employee ceases to be eligible</i>
			1st of Month OR following day(s) of eligible employment (60 days max)
			Termination of Coverage = Last day of month which employee ceases to be eligible 1st of Month on or following 1 month of eligible employment Termination of Coverage = Last day of month which employee ceases to be eligible
			Additional Information (Attach Explanation) Termination of Coverage =
			LARGE EMPLOYERS ONLY HAVE THE FOLLOWING ADDITIONAL OPTIONS
			Date of eligible employment Termination of Coverage = Midnight, the date of termination
			days OR months from date of
			eligible employment (90 days max) Termination of Coverage = Midnight, the date of termination
			Other (Attach Explanation) Termination of Coverage = Last day of month which employee ceases to be eligible

2c. Newly Eligible Dependents – Births and Loss of Coverage Will Always be Date of Event

1st of Month following Date of Eligibility/Event

Date of Eligibility/Event

Other (If other, explain below)



COMMENCEMENT OF COVERAGE (Continued)

Sc. Part Time to Full Time Policy Only applies to large groups Does Not Apply Minimum Number of Days OR Month WORKING P/T BEFORE GOING F/T, THEN COVERAGE EFFECTIVE Date of Full Time Status 1st of Month following Full Time Status Other (Attach Explanation)	If this section is not addressed, policy will default to Newly Eligible Employee Provision - only applies to employees covered prior to termination with current carrier. 4c. Rehire Employee Policy Does Not Apply If Rehired within Days OR Months of Termination then is Coverage Effective Maximum period for rehire policy is 12 months Date of Rehire (Only applies to large groups) 1st of Month following Rehire Other (Attach Explanation) ENT PROVISIONS
Full Monthly Premium	
IF COMMENCEMENT OF COVERAGE FALLS ON	The 1st through the 15th of the month - FULL PREMIUM DUE The 16th through the end the month - NO PREMIUM DUE
IF COMMENCEMENT OF COVERAGE FALLS ON	

Authorized signature required below for approval of current provisions or changes made.

Print Name			Date
Print Title of Comp	oany Representative		
Signature of Comp	oany Representative		
Primary Contact		Email Addre	SS
Secondary Contac	t		SS
Notes			
	•••••		
		AREA FOR HOMETOWN HEALTH USE O	NLY
Renewal Effective	e Date		
Date	SSR	Section Changed	Effective Date
1	 10315 Professional	Cir. • Reno, NV 89521 • 775-982-323	32 ∙ hometownhealth.com



PRODUCER STATEMENT

THIS SECTION MUST BE COMPLETED BY PRODUCER/AGENCY.

NOTE: Producer of Record MUST maintain a current State of Nevada Insurance Division License on file with our office. We must have appointed Producer through the State of Nevada Insurance Division prior to any payment of commission.

PRODUCER OF RECORD

Company / Agency					
Producer Name					
Address					
					Zip
Telephone	Extension	Fax		Email	
IRS Tax ID Number					
	SECOND	PPODUCI	ER OF REC		<i>F</i> (1)
Company / Agency					
					7
					Zip
IRS Tax ID Number				Email	
		•••••			
		соми	AISSIONS		
Standard N				Cuelite Auro	
	et of Commissions	None	Split*	Split And	angement*
	os are solit or otherwise distrik	outed include a cor	mplete description of	arrangements	and information on ALL producers.
	JST INCLUDE IRS TAX II				
New Producer?	Yes No				
		must be app	ointed by Hon	netown He	alth
			-		
Woll continue that all int	formation contained	l in thic annli	cation is corro	ct to the l	best of my knowledge.
We/I also certify that:	ormation contained	i ili tilis appli		ci, to the i	best of my knowledge.
-					
1 This is a bona-fide k			ssociation of th	ust.	
2 This group meets al	l participation require	ements			
3 Coverage, enrollme	nt provisions, eligibil	ity requireme	nts, benefits lin	nitations ar	nd exclusions were fully explained
and understood by	the applicant/employ	yer.			
4 I/We know of no rea	ason why coverage s	hould not be	offered and rec	commend t	hat it be offered.
5 I am the Producer o	f Record representing	q this group/c	ompany.		
					_
Print Title of Company P	roaucer				
Signature of Company P	Producer				
Signature of Company F					



EMPLOYERS STATEMENT -

Со	mpany Name
••••	
•	
U	I wish to enroll the above named company as a group account with:
	Hometown Health Plan (HMO) Hometown Health Providers Insurance Co. (PPO)
2	I understand and agree to abide by the eligibility rules applicable to employee enrollment as provided in the Evidence of Coverage (EOC).
3	I understand the participating requirements for specific coverage(s) and that those requirements must be met and maintained in order for the group to remain eligible for coverage.
4	I understand and agree to abide by the following prepayment requirement: Monthly prepayment fees are due and payable, in full, by the first day of the calendar month for which services are provided. Premium is delinquent if not received by the 15th of the month. Coverage will terminate on the last day of the month retroactive to the month for which payment is not received. Any other payment arrangements require our prior approval.
5	The group herewith tenders ^{\$} and, in consideration of approval of the application, promises to pay any balance necessary to constitute the full initial payment for group benefits herein identified. It is understood that we have the right to accept or reject application. Coverage will not commence until the application has been accepted.
6	I understand that the Group Subscription Agreement (GSA) that includes the EOC, provides specific guidelines for administration of coverage.
7	The Group appoints the following Company / Agency as Producer of Record:
	Print Company / Agency
	Print Producer Name
8	To the best of our knowledge and belief, the information provided by the group is true and, along with the group application, is the basis for issuance of coverage and will become a part of the GSA.
• • • •	

Print Name	Date
Print Title of Company Representative	

Signature of Company Representative