# QUOTING AND ENROLLING

# **BROKER QUOTING FOR CLIENT**

Log in to <u>www.hometownhealth.com</u>

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### Sign in

User Name		
Password		
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Don't have an account yet? Create one now!

Register

#### Welcome to Hometown Health - eQuote

or secure documents.	
Employer Groups	Individuals
Prospects (19)	Individual and Family (0)
view, edit, and select plans for your existing prospects and/or add a new prospect.	Review, edit, and select plans for your existing prospects and/or add a new prospect.
My Existing Prospects Groups >> Add New Prospect Group >>	My Individual Prospects 🍑
Renewals (0)	Medicare Supplemental
eview and select plans for your existing Renewal groups.	(Medigap) (0)
My Renewal Groups 🍑	Add, review, edit, and select plans for Medicare Supplemental (Medigap) prospects.
	My Medigap Prospects 🁀
	Poforrals (0)

Prospect	Prospect
Required	Required
First Name:	First Name:
	Jane
Last Name:	Last Name:
	Doe
Email	Email:
	janedoe@test123.com
O-tioned	Optional
Optional	Phone #:
• Ext	775 982 3101 Ext
	Contact Between:
	8:00 AM 🔽 and 5:00 PM 🔽 (Mon-Fri)
Add Cancel	Add Cancel
Jane Doe	
Add Note Send Email 🗾 Run Quotes 😫 Close Pro	spect
Prospect Detail	Edit
<ul><li>1. Added</li><li>2. Quoted</li><li>3. Registered</li><li>4. A</li></ul>	Application 5. Agreement 6. Payment Enrolled
Jane Doe ID: 15135 Status: Added/Pending Action Email: janedoe@test123.com Phone: (775) 982-3101 Contact: Between 8:00 AM and 5:00 PM	

**Application Detail** 

The application has not been started yet.

# **Billing History**

Your Info			
Date of Birth (MM/DD	)/YYYY)		
_/_/			
+ Add Spouse	+ Add Child		
Effective Date [have a l	ife qualifying event?]		
12/1/2017			
See Plans!			
Zip Code (Residential)			
89523			
Your Info			
Your Info Date of Birth (MM/DD/)	 ^^^^		
Your Info Date of Birth (MM/DD/) 02/26/1972	(7777)		If a dependent is
Your Info Date of Birth (MM/DD/) 02/26/1972 + Add Spouse	YYYY) + Add Child	-	If a dependent is to be enrolled add
Your Info Date of Birth (MM/DD/N 02/26/1972 + Add Spouse	YYYY) + Add Child		If a dependent is to be enrolled add here
Your Info Date of Birth (MM/DD/) 02/26/1972 + Add Spouse	YYYY) + Add Child		If a dependent is to be enrolled add here
Your Info Date of Birth (MM/DD/N 02/26/1972 + Add Spouse	YYYY) + Add Child		If a dependent is to be enrolled add here
Your Info Date of Birth (MM/DD/) 02/26/1972 + Add Spouse	YYYY) + Add Child		If a dependent is to be enrolled add here
Your Info Date of Birth (MM/DD/N 02/26/1972 + Add Spouse Effective Date (have a life 12/1/2017	YYYY) + Add Child		If a dependent is to be enrolled add here
Your Info Date of Birth (MM/DD/A 02/26/1972 + Add Spouse Effective Date [have a life 12/1/2017	YYYY) + Add Child		If a dependent is to be enrolled add here

# Please acknowledge:

□ <u>I acknowledge</u> that I have a valid Qualifying Life Event and would like to change my effective date to the date above. I understand that Hometown Health will withhold all claim payments until I provide the necessary documentation and that if I fail to provide the required documentation I will be responsible for paying all claims, if any, incurred during that period.

# Cancel

### **Qualifying Life Event (QLE)**

A change in your life that can make you eligible for a Special Enrollment Period to enroll in health coverage. Examples of qualifying life events are moving to a new state, certain changes in your income, and changes in your family size (for example, if you marry, divorce, or have a baby). (Source: HealthCare.gov)

# Qualifying Life Event and Requested Effective Date



The application must be submitted either before or within 60 days after the date of the Qualifying Life Event. If the current and/or application submission date is past the 60-day window you do not qualify for the special enrollment period. Hometown Health will request documentation of the event after the application is submitted along with instructions on how and where to send this information.

Zip Code (Residential)		
89523		
Your Info		
Date of Birth (MM/DD/YYYY)		
02/26/1972		
+ Add Spouse + Add Child		
Effective Date [have a life qualifying event?]		
12/1/2017		

See Plans!

You can narrow down the search for plans here.

Bronze Bronze Bronze Silver Silver Price Range S569 Product Type HMO Pro S560 Pedlatric Dental Without S7150	< Back to eQuote Save Please remember to save your changes before leaving this page, Savies the surger will care page.	Tier	
Filter your results Silver   Price Range Gold   \$316 S569     Product Type Deductible   HMO \$500   PPO \$500   Pediatric Dental \$500	saving the quote win save any selected plans and filter(s).	Bronze	
Price Range Gold S316 S569 Product Type HMO PPO S500 S500 S500 S500 S500 S500 S500 S50	Filter your results	□ Silver	
\$316         Froduct Type         HMO         PPO         \$500         Pediatric Dental         Without         Without	Price Range	🗆 Gold	
Product Type Deductible  HMO PPO \$500 Pediatric Dental Without \$7150	\$316 \$569		
□ HMO □ PPO \$500 Pediatric Dental \$7150	Product Type	Deductible	
□ PPO \$500 Pediatric Dental \$7150	П НМО		
Pediatric Dental	D PPO	\$500	
© Without \$7150	Pediatric Dental		
	U Without		\$7150



### Please acknowledge...

By selecting the box below, I confirm that I will be required to select a Hometown Premier Primary Care Physician (PCP) from the attached list (below; PDF). I must see the selected Hometown Premier PCP and receive a referral prior to receiving any specialist care. Visits to PCPs not included in this list will not be covered. Visits to specialists without a referral from a Hometown Premier PCP will not be covered. Furthermore, I must utilize the Hometown Premier Preferred Pharmacy Network. Prescription drugs purchased at Pharmacies not included in this network will not be covered.

Only required when member enrolls in an HMO

#### 🔁 Hometown Premier PCP Directory

☑ I understand and I am willing to accept these conditions.



# Member will be required to create a login. If it's a returning member they will need to use the sign on they had previously.

### Let's Enroll Our New Member!

The first step in the enrollment process is to create an account in My Benefits Coverage. The mybenefitscoverage.com website is a secure online tool that allows members to access and manage their health insurance benefit information. It only takes a minute to sign up and it will allow us to email you your member confirmation. Click the "Register" button below and remember to write down your login and password to use with mybenefitcoverage.com in the future.

If the user already has a My Benefits Coverage account from previous coverage and they want to retain that account, please just login using that account below.

Member Sign in	
User Name	
Password	
Log In	

Forgot your Password? Click here.

# **Member Register**

Email	
dclark@test123.com	
Password [requirements]	Confirm Password
•••••	•••••
Security Question	
What is your mother's maiden name	e? 🔽
Answer Landi	
Create Account! Cancel	
Please note: by default, all correspon invoice/receipt will be sent to you ele is approved. In the event that your a to receive certain types of correspon (EOB) for all claims, etc, in paper forr Coverage™ account settings at any t monthly invoice/receipt will continue	Idence, including your monthly ectronically (via email) if your application pplication is approved, if you would like Idence, such as your evidence of benefits mat, you may change your My Benefits ime. However, please note that your e to be electronic.

# Welcome!

You have successfully registered for My Benefits Coverage, Hometown Health's online member portal! Click the button below to continue with your applicaton.

To access the site in future, go to either www.MyBenefitsCoverage.com, or www.HometownHealth.com under Members.

Resume Application	
rent Status: Questions	
Application Checklist:	
Application Started Complete	
Application / Demographics	
Confirm Plan / Benefits	
Sign (Terms and Conditions)	
Checkout and Pay	
Cancel	
ome quick questions lease answer the question(s) below and provide details if requested.	
00 you currently have, or have you ever had other health insurance (including Hometown Health)? ○Yes	
<b>Hometown Health - Official use only</b> This section should only be completed if a Hometown Health representative is assisting you with this application. Otherwise, please leave blank.	If a Hometown Health Employee is
Identification No.	assisting with the sale of the plan then the Employee number should

# **Applicant Information**

Name

First Name	MI	Last Name
Jane		Doe

# Primary Care Physician (PCP)

#### Primary Care Physician

You must select a Hometown Premier Primary Care Physician (PCP). HMO Members may only utilize services from providers and pharmacies in the Hometown Premier Network and must receive a referral from their PCP for specialty care.

- Please s	elect -		$\checkmark$
Physical Ac	dress		
Address Line 1		Address Line 2	
City	State	Zip Code	
	NV		
Mailing Ad	dress		
Same as phy	/sical address (uncheck if	not)	

Demographics			
Primary Phone #	Social Security No. [why?]		
Date of Birth (MM/DD/YYYY)	Gender		
		~	
_	_		
Back		Next	

#### **Confirm Plan / Benefits**

Below is the plan you selected during the quote process. Please confirm that this is the plan/benefits you want. If so, simply click "Next". If not, please feel free to review our other plans ("Change plan").

	Bronze
17 IF	HMO 00-NA 0000 P
	D7130A2
	Premium
\$	316.71*/mo
<b>\$7150</b> Ou	t-of-pocket Max
<b>\$7,150</b> De	ductible
CYD, \$0 P	CP Copay
\$0 Preven	tive Care
Summary	of Benefits (SOB)
Evidence	of Coverage (EOC)
	Change plan



Back

#### **Terms and Conditions**

IMPORTANT: It is important that you carefully read and understand the following. All applicants age 18 and over must personally read and agree to the following.

#### Terms and Conditions

1. Contract. If this application is accepted, this application, the Evidence of Coverage and Schedule of Benefits will become part of my contract with Hometown Health I am responsible for reading and accurately completing this application. I am responsible for reading the Evidence of Coverage and Schedule of Benefits.

2. Current Health Coverage. If you currently have health coverage, we strongly recommend that you maintain your coverage until the effective date of your Hometown Health Policy.

3. Out-of-Network Providers. If I use an out-of-network hospital or physician I will have to pay more than if I use an in-network hospital or physician.

□ I, Jane Doe, have personally read and completed this application and I understand and agree to the terms and conditions outlined above.

The person completing this application must click the Complete button to fully accept terms and conditions.



Next

^

V

#### **Please review your Application**

Please review your application thoroughly and make sure that everything is accurate. Once you submit the application all of this information will be locked and any changes will have to be requested from Customer Services. Once you are satisfied with everything, click the "Continue" button. Change Plans 17 IF HMO 00-NA 0000 P D7150X2 \$316.71\*/Month \* Total monthly premium for all members listed below. Summary of Benefits Changes can be cancelled below. + Add Spouse + Add Child Subscriber **new!** Edit Jane Doe 10315 Professional Circle Reno, NV 89502 Phone: (775) 982-3101 Current/Previous Carrier: No Next Back Please note, to bind (purchase) your health insurance policy, payment for the first month of coverage is required now. Your next payment will not be due until the first of the month following your effective date. For example, if you are purchasing a policy with a 1/1 effective date, your second payment will be due 2/1. Payment Due ☑ First Payment - 12/1/2017 \$316.71

Total: \$316.71

17 IF HMO 00-NA 0000 P D7150X2

**Payment Card Info** 

#### **Card-holder Information**

(Should match card holder information. Please change if different.)

First Name		Last Name	
Jane		Doe	
Address			
10315 Professional Cir	cle		
City	State	Zip Code	
Reno	NV	89502	
Primary Phone		Email	
(775) 982-3101			
Card			
Card No.		CVV [what is this?]	
Expire Month		Expire Year	
			-
<u></u>			

#### **Payment Schedule**

• I want to make my payments manually every month when I am billed.

 $\bigcirc\ {\rm I}$  would like to set up automatic, recurring payments.

#### Make Payment

#### Welcome!

#### You have successfully completed your application!

Thank you for choosing Hometown Health - Individual and Family coverage to meet your medical and pharmacy insurance needs!

#### Member ID Cards

Your Hometown Health eCard, the region's first electronic member ID card, will be available from your smartphone or through My Benefits Coverage™ within 72 hours (business days). You will receive a physical member ID card in the mail within 7 – 10 business days.

My Benefits Coverage<sup>™</sup> My Benefits Coverage<sup>™</sup> allows you to securely check the status of your claims, download and print member ID cards, and much more.

You will also receive a welcome email once you are completely enrolled in our system (this may take several business days). If you do not receive this email, please check your spam folder. If you find it there, please mark it as not spam to ensure you receive important email updates from Hometown Health.

Again, thank you for choosing Hometown Health. If you have any questions please contact our Customer Service department via email at customer\_service@hometownhealth.com or by phone at 775-982-3232, Monday through Friday, 8:00 a.m. - 5:00 p.m.



# Email confirmation is sent to the client:

Sent: Friday, August 18, 2017 3:55 PM To: josejunath@gmail.com Cc: patricia@totalhealthandlife.com Subject: Hometown Health - Individual & Family - Thank you!



THANK YOU!

Thank you for choosing Hometown Health Individual and Family coverage to meet your medical and pharmacy insurance needs. Please note that you will still be receiving an official Welcome email once you are fully enrolled with Hometown Health. Below are a few things to know as a member.

Your Application ID: 17263

#### Member ID Cards

Hello Jose de Jesus,

Your Hometown Health eCard, the region's first electronic member ID card, will be available from your smartphone or through My Benefits Coverage™ within 48 hours of this email. You will receive a physical member ID card in the mail within 7 – 10 business days.

My Benefits Coverage™ My Benefits Coverage™ allows you to securely check the status of your claims, download and print member ID cards, and much more.

Please be aware that this email was sent from a unattended mailbox. Please do not reply.

# Email confirmation is sent to the broker:

From: donotreply@hometownhealth.com [mailto:donotreply@hometownhealth.com] Sent: Friday, August 18, 2017 3:55 PM To: patricia@totalhealthandlife.com Subject: Hometown Health - Individual & Family - New Enrollment!



**NEW ENROLLMENT!** 

Hello Patricia,

This is just to let you know that your Individual and Family prospect, Jose de Jesus Luna Nevarez, has just successfully enrolled in Hometown Health Individual and Family coverage!

Application ID: 17263

The details for this application are available in eQuote. Click here to review.

Please be aware that this email was sent from a unattended mailbox. Please do not reply.

### CHANGING STATUS ON MEMBER



# **Status Change**

**Plan Changes** - You may change your plan selection before commencement of coverage (i.e. before your initial effective date) and/or during Open Enrollment (OE). Plan changes are not allowed mid-contract. If selecting a higher premium plan the subscriber will be required to pay the difference before the plan change goes into effect. If selecting a lower premium plan the difference will be applied forward to the following month's premium.

Adding Dependents - Dependents must have a Qualifying Life Event (QLE) in order to enroll mid-contract (common examples: involuntary loss of coverage, birth/adoption, etc). The subscriber will be responsible for all prorated premium payments up to the next billing date, if applicable. Please note, this policy is not eligible to have any dependents.

**Term coverage** - Term coverage for yourself and/or any applicable dependents. Please note that you must notify us on or before the 20<sup>th</sup> of the month to terminate coverage at the end of that month. If you notify us after the 20<sup>th</sup> of a month, your coverage will terminate at the end of the following month.



This member is a child so you will notice the verbiage indicates this policy is not eligible to have any dependents.

# PAYMENT INFORMATION

The member can indicate if they would like to have a recurring payment (automatically debited from credit card on the 1<sup>st</sup> of the month) OR Manual payment (Member logs in and makes payment).

Payment is due on the 1<sup>st</sup> of each month with a 30 day grace period (Due no later than the 30<sup>th</sup> of the month by **5pm**)

You do not have any outstanding invoices at this time.

Total: **\$0.00** 

My Cards					
	• VISA Card	ard ending: **********0561	Default card		
Payment Schedule					
	Current setting Manual pay ea I will login and n billed. Change	<b>ich month</b> make my payments manually each month	when I am		
Secured by Othawte Bick to verify 2017-08-22	Refund Policy	Privacy Policy   Information about ABOUT SSL CERTIFICATES More info about how this site is protected	your premium I.		
Additional Info/Help					
		Need Assistance? Please contact your broker.			