



VUE Producer Portal

Welcome to Hometown Health! Once you are onboarded, Independent Agents and Principle Agents for Agencies will have access to this tool

Access

2.

1. Log in to eQuote (<u>https://apps.hometownhealth.com/eQuote</u>)

Click on the Click here to go to VUE Site link	
Welcome to Hometown Health - eQuote The online Producer quoting tool. Click here for secure documents.	My Info Click here to go to VUE Site
C Employer Groups	✓ Individuals

Please note, Only <u>Independent Agents</u> and <u>Principal Agents</u> for Agencies will have VUE Producer Portal access. If you are either of these and do not have this link for commission statements or member counts, please contact brokeronboarding@hometownhealth.com

Navigation

≡	<mark>⊳∦</mark> Vue		Hi, Generic Agency 😱
	Global Search 🗙		≙
1			
		Search Enter Search Term O IM LOOKING FOR + ALL AGENCY + POLICIES	
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My Profile

You can view your information or your agency's information (NPN, Tax ID, address, and contact phone number).

If you have any changes/updates, please email brokeronboarding@hometownhealth.com

Home Dashboard

Clicking on the Section Name will open a view for only that Section. If you would like to see details, you can click on the product in the graphic and detailed information will open.

- Commissions by Policy
- Commission Paid by Product Type
- Member Count By Product Type
- Monthly Commission Statement

In the Statement Section, you can click on any of the field headings to reorganize the data by that heading. Statements are downloadable in PDF and Excel files.



My Agents

This allows you to see your most current information on file by selecting the drop down.

- Addresses/Contacts
- Agents List by Status
- View Appointments
- View Certifications
- View E&O
- View Licenses

EFT

You may add/update any changes.

If you prefer to have Hometown Health enter EFT information on your behalf, please complete and return the form at the end of this section.

- 1. Enter your EFT Information
 - Payment Method Direct Deposit (EFT)
 - Frequency Monthly
 - Account # Enter your Account #
 - Bank Name Enter the Name of the Bank
 - Routing # Enter your Routing #
 - Account Type
 Checking or Savings
- 2. Click SAVE at the bottom of the page

Please note the first month is a pre-note where we test the routing and account #s. You will receive a check for the first month and then the following month the payment will be via EFT.

Compensation

To view, select the following drop down.

- Agent Compensation Details Provides policy information
- Commission Details
- Compensation Statements
- Downline Commission Detail

Book of Business

The report default view includes all policies.



Monthly EFT Form

In order for you us to properly set you your EFT information with Hometown Health, please complete the information below and email the form to *brokeronboarding@hometownhealth.com*

Please note the first month is a pre-note where we test the routing and account #s. You will receive a check for the first month and then the following month the payment will be via EFT.

Bank Name:			
Account #:			
Routing #			
Account Type:	Checking 🛛	Savings 🛛	